

# Local Pensions Partnership Administration

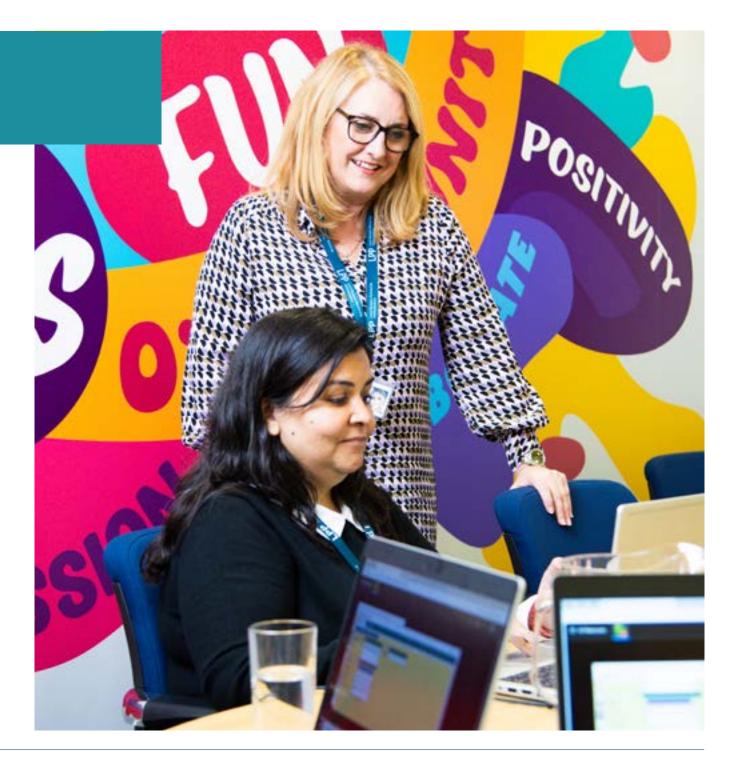
Hammersmith & Fulham Pension Fund

# Quarterly Administration Report

1st January - 31st March 2024

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## **DEFINITIONS**

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#### Casework Performance - All Cases

Performance is measured once all information is made available to LPPA to enable them to complete the process. Relevant processes are assigned a target timescale for completion, and the performance is measured as the percentage of processes that have been completed within that timescale.

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#### **Casework Performance - Standard**

The category of 'Other' on this page covers processes including, but not limited to:

- APC/AVC Queries
- Additional Conts Cessation
- Change of Hours
- Change of Personal Details
- Under Three Month Opt-Out
- Main to 50/50 Scheme Changes
- Divorce Quotes
- Divorce Settlement
- Ill Health Reviews

Please note that this page includes cases that have met the SLA target, but the stop trigger may also have been actioned before the process has been completed.

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#### **Helpdesk Performance**

Average wait time measures the time taken from the caller being placed into the queue, to them speaking with a Helpdesk adviser.

# **OUR CORE VALUES**

This administration report is produced in accordance with the Service Level Agreement (SLA) for the provision of pension administration services.

The report describes the performance of Local Pensions Partnership Administration (LPPA) against the standards set out in the SLA.

Within LPPA, our values play a fundamental role in guiding our behaviour as we grow our pensions services business and share the benefits with our Clients.



# Casework Performance

### In this section...

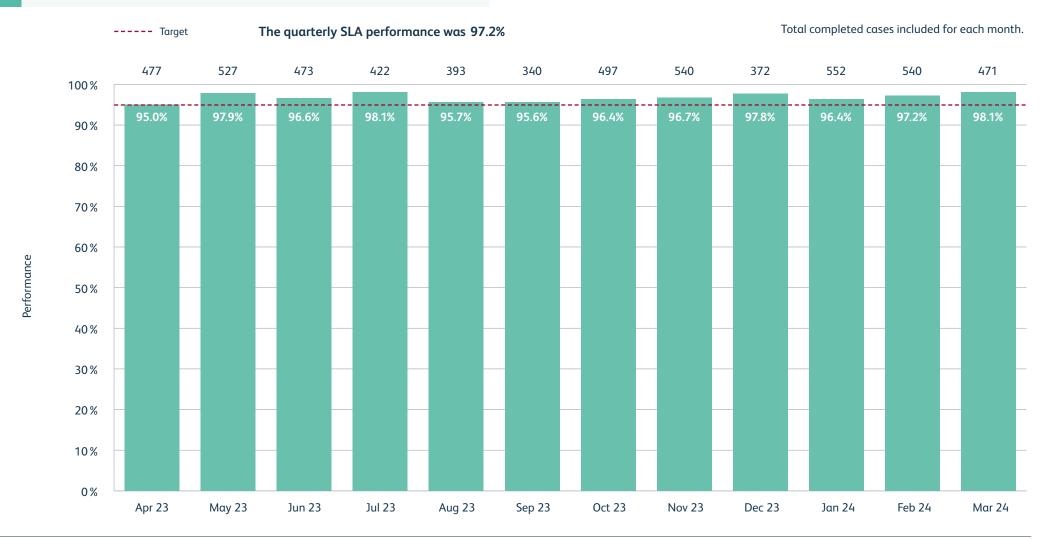
- Performance all cases
- Performance standard
- Ongoing casework at end of reporting quarter

# **CASEWORK PERFORMANCE**

7

## **PERFORMANCE – ALL CASES**

**CLIENT SPECIFIC** 



## **CASEWORK PERFORMANCE**

4

#### **PERFORMANCE STANDARD**

CLIENT SPECIFIC

----- Target (95%) SLA target Total 0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100% (working days) Processed 10 34 100.0% **New Starters** Transfers In 10 56 100.0% Transfers Out 10 152 98.0% 96.6% Estimates 10 29 95.1% **Deferred Benefits** 15 142 95.4% 5 Retirements - Deferred 153 Retirements - Active 5 77 Refunds 5 114 93.0% 98.2% Deaths 5 110 Correspondence 99.1% 10 116 116 Aggregation 10 98.9% Other (see Definitions – page 3) 464 1,563 Total

# Helpdesk Calls Performance

The Helpdesk deals with all online enquiries and calls from Members for all funds that LPPA provide administration services for.

#### In this section...

- Wait time range
- Calls answered

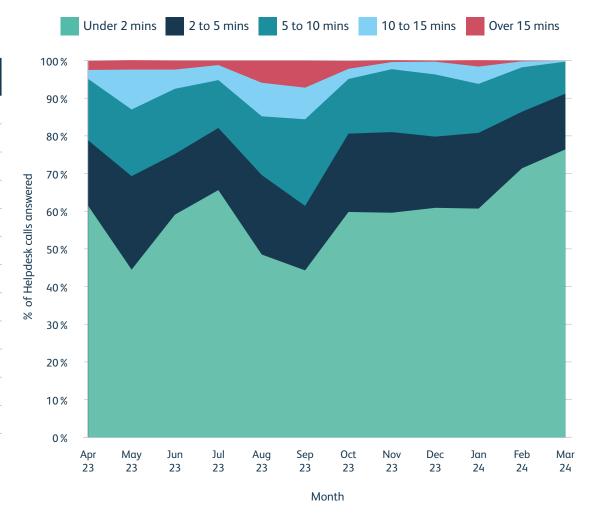
# **HELPDESK CALLS PERFORMANCE**



## **WAIT TIME RANGE**

#### CLIENT SPECIFIC

	Under 2 mins	2 to 5 mins	5 to 10 mins	10 to 15 mins	Over 15 mins
Apr 23	61.4%	17.4 %	16.3 %	2.4 %	2.4%
May 23	44.5 %	24.8 %	17.7 %	10.6 %	2.5 %
Jun 23	59.1 %	16.1 %	17.3 %	5.1 %	2.4 %
Jul 23	65.6 %	16.5%	12.7 %	4.0 %	1.2 %
Aug 23	48.5 %	21.1 %	15.6 %	8.9 %	5.9 %
Sep 23	44.3 %	17.1 %	23.0 %	8.4 %	7.2 %
Oct 23	59.8 %	20.8 %	14.5 %	2.7 %	2.1 %
Nov 23	59.6 %	21.4 %	16.7 %	1.9 %	0.5 %
Dec 23	60.9 %	18.9 %	16.5 %	3.4 %	0.3 %
Jan 24	60.7 %	20.1 %	13.0 %	4.6 %	1.7 %
Feb 24	71.4 %	15.0 %	11.8 %	1.6 %	0.2 %
Mar 24	76.4%	14.8 %	8.5 %	0.2 %	0.0 %



# **HELPDESK CALLS PERFORMANCE**



# Local Pensions Partnership Administration